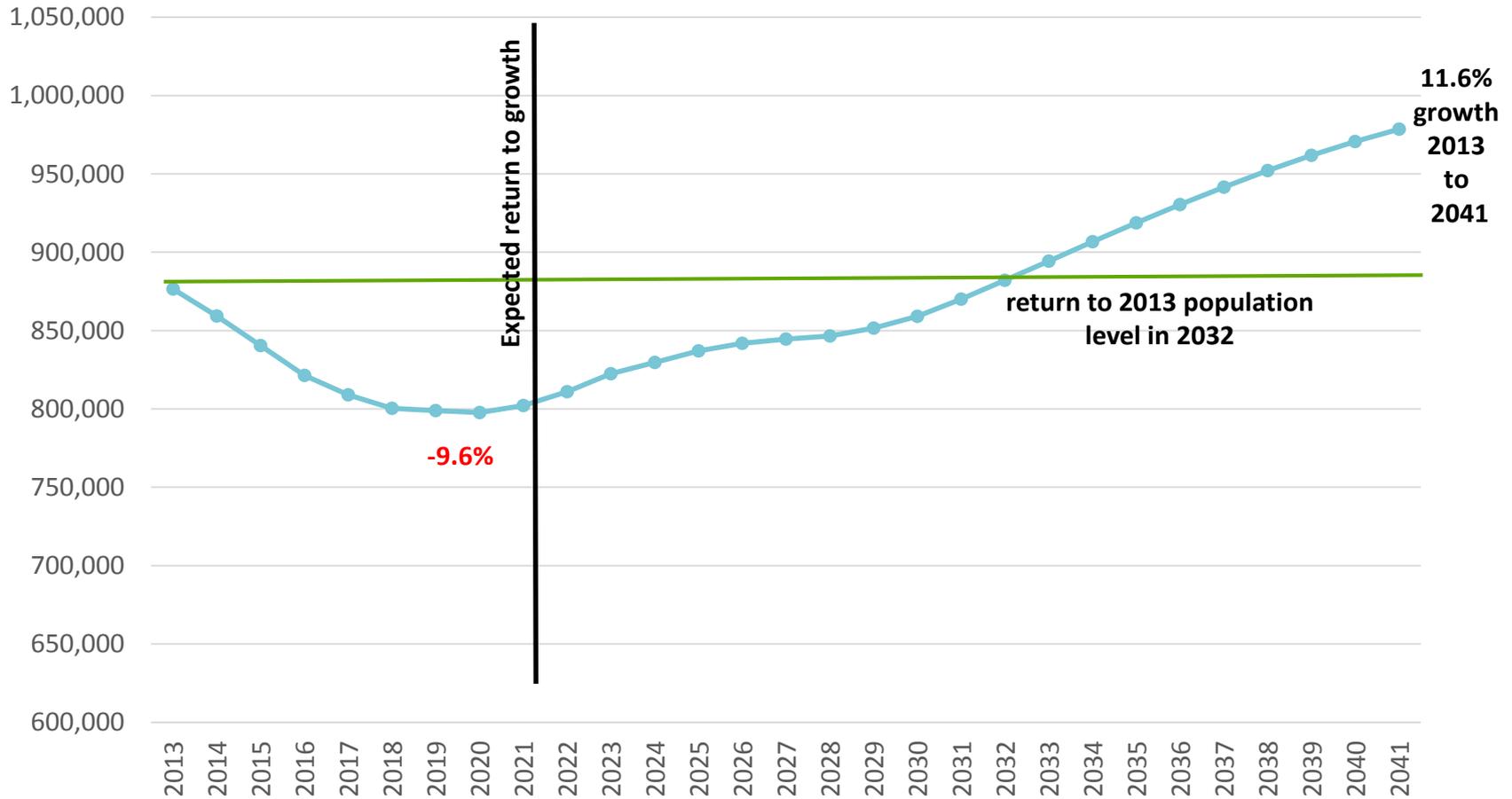


Changing Demographics

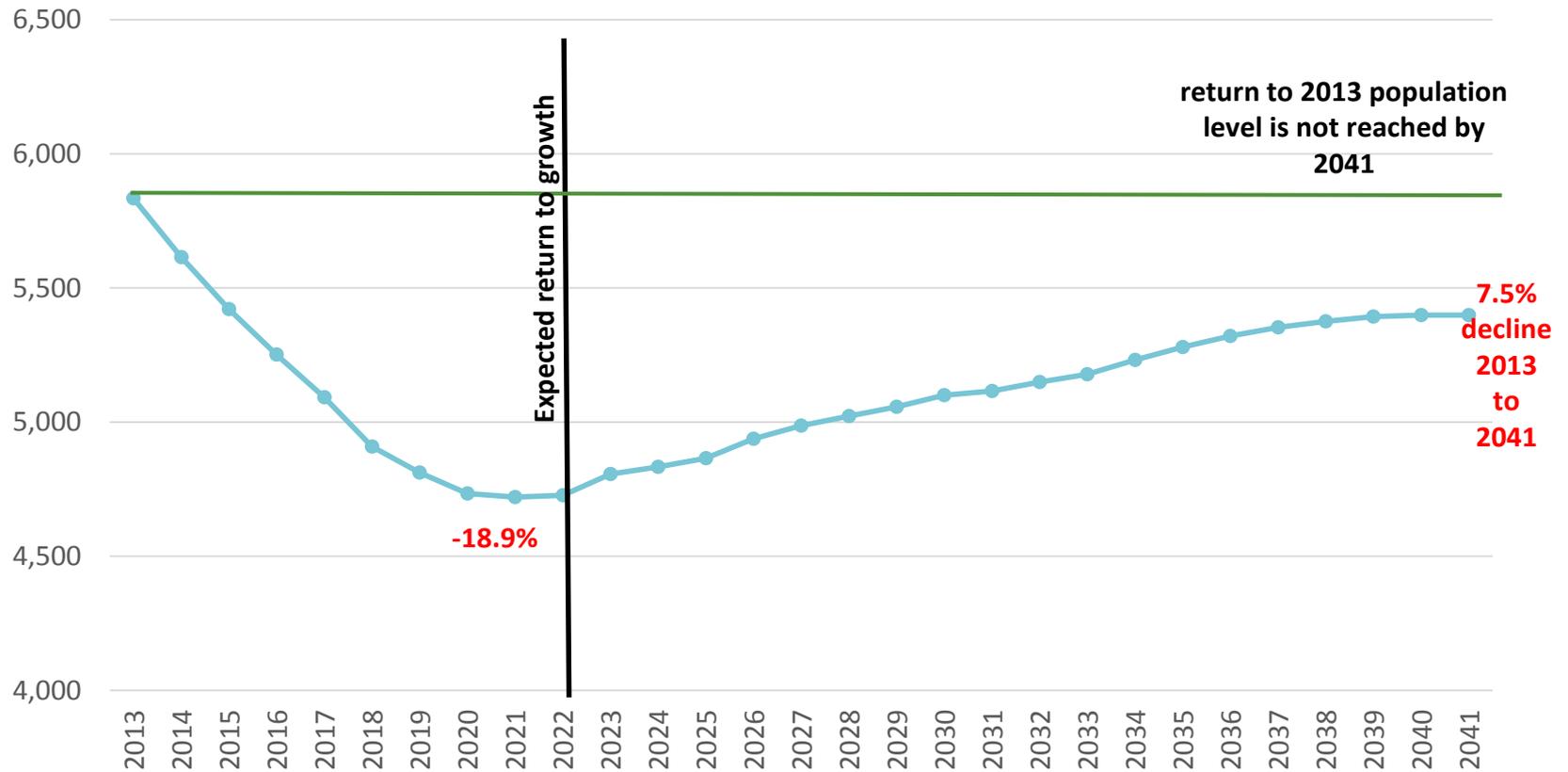
Grey County

Prepared by Institutional Research
(February 2016)

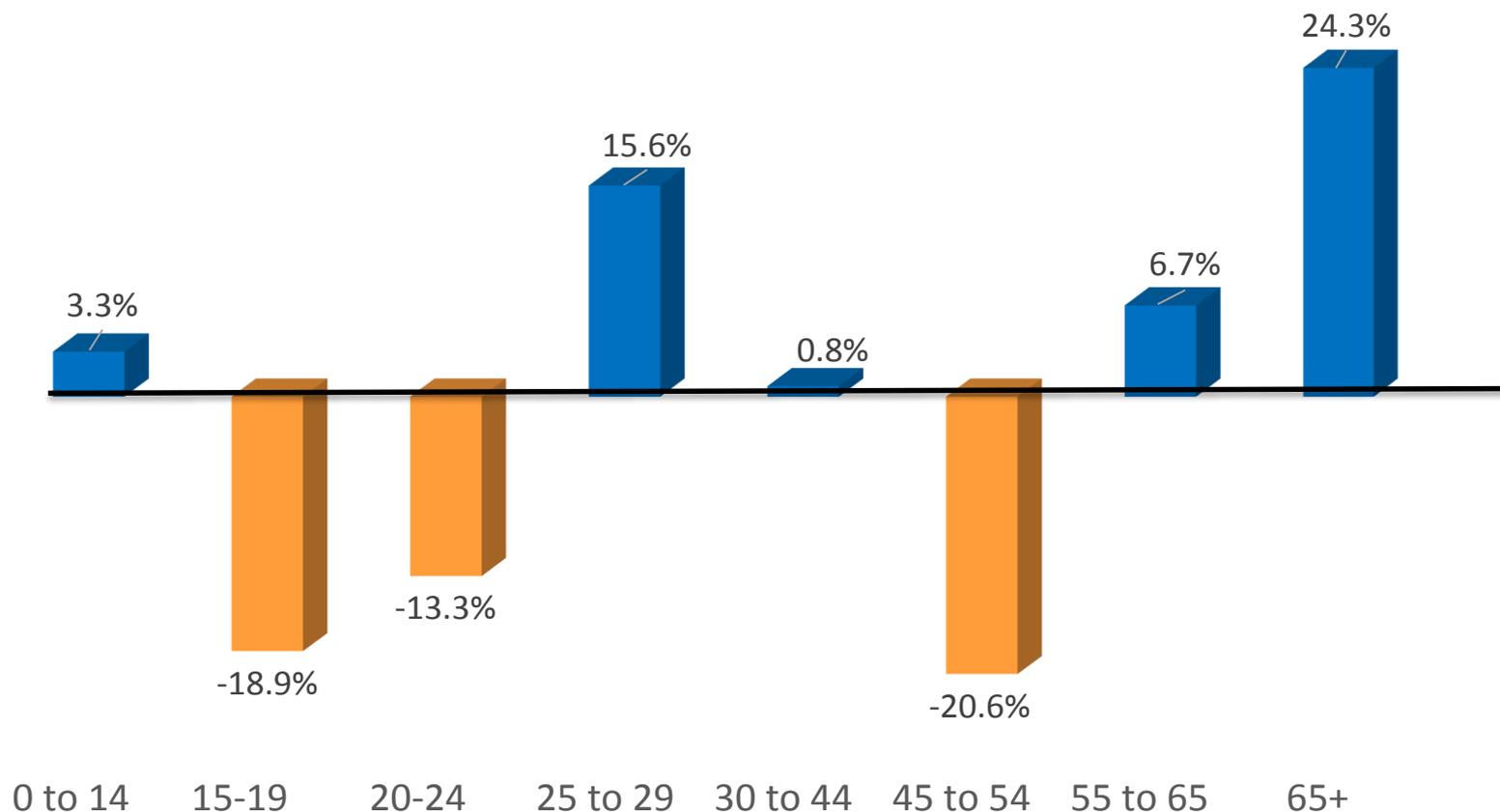
Pop. Growth 15 to 19 year olds in Ontario



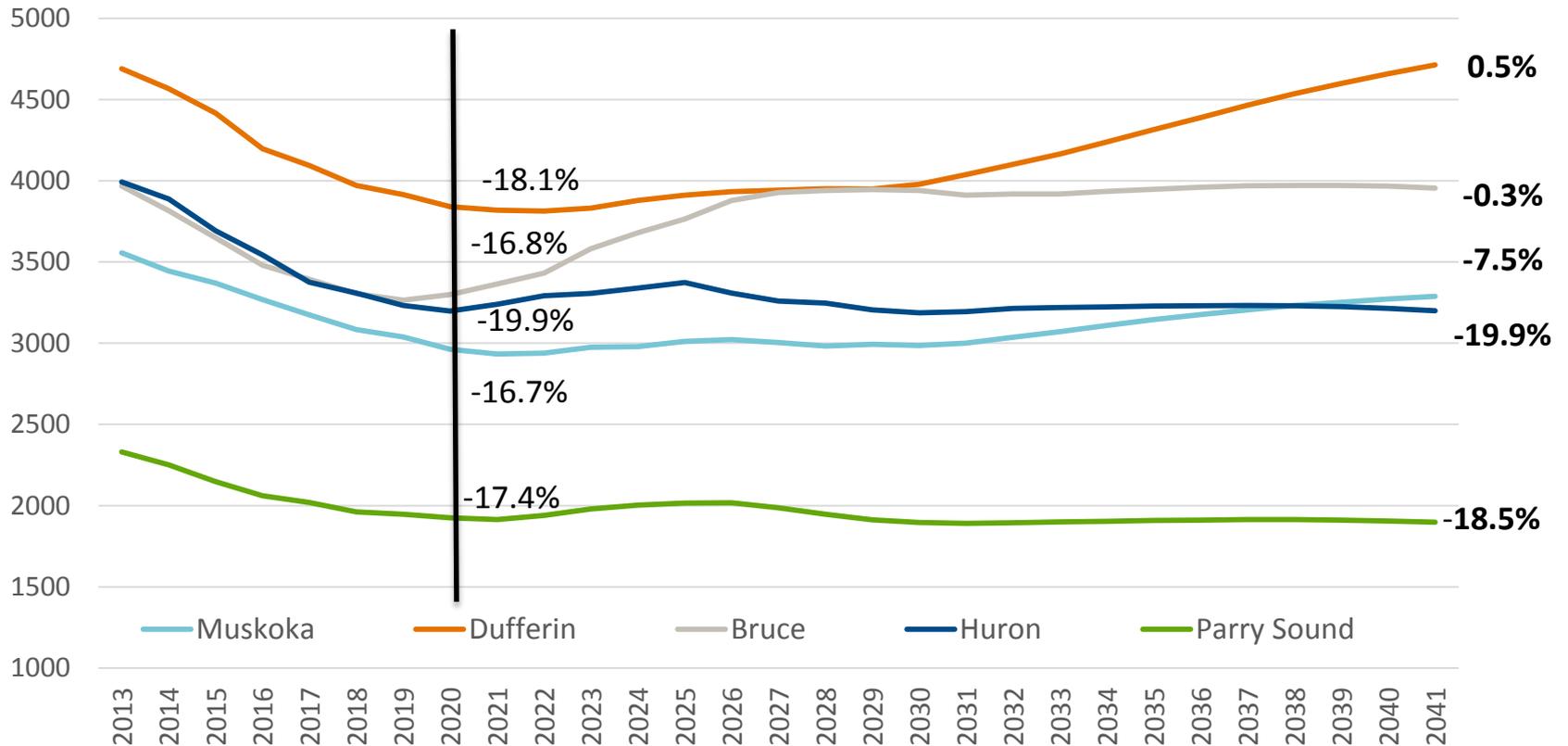
Pop. Growth 15 to 19 year olds in Grey County



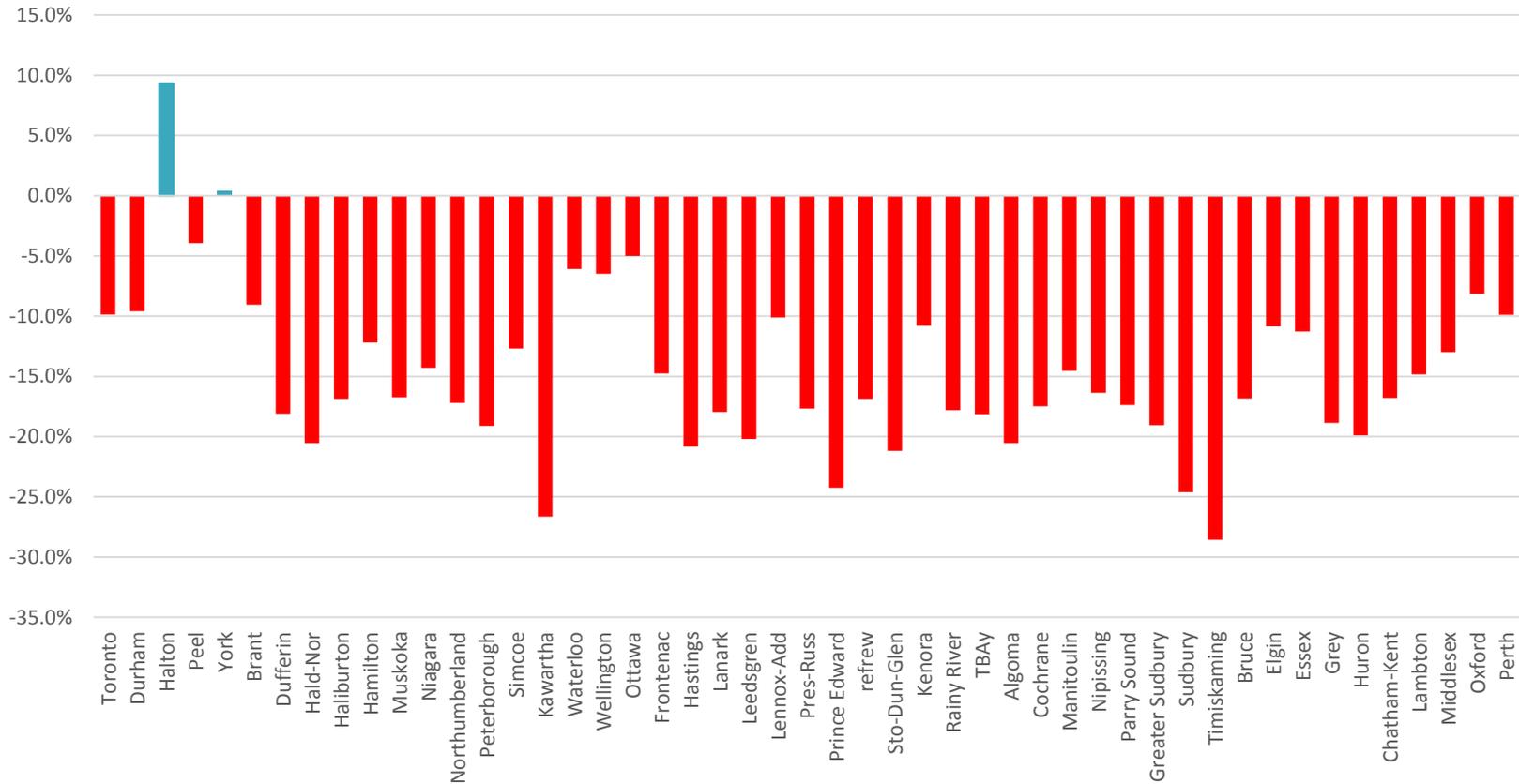
Grey County – pop. change 2013 to 2020



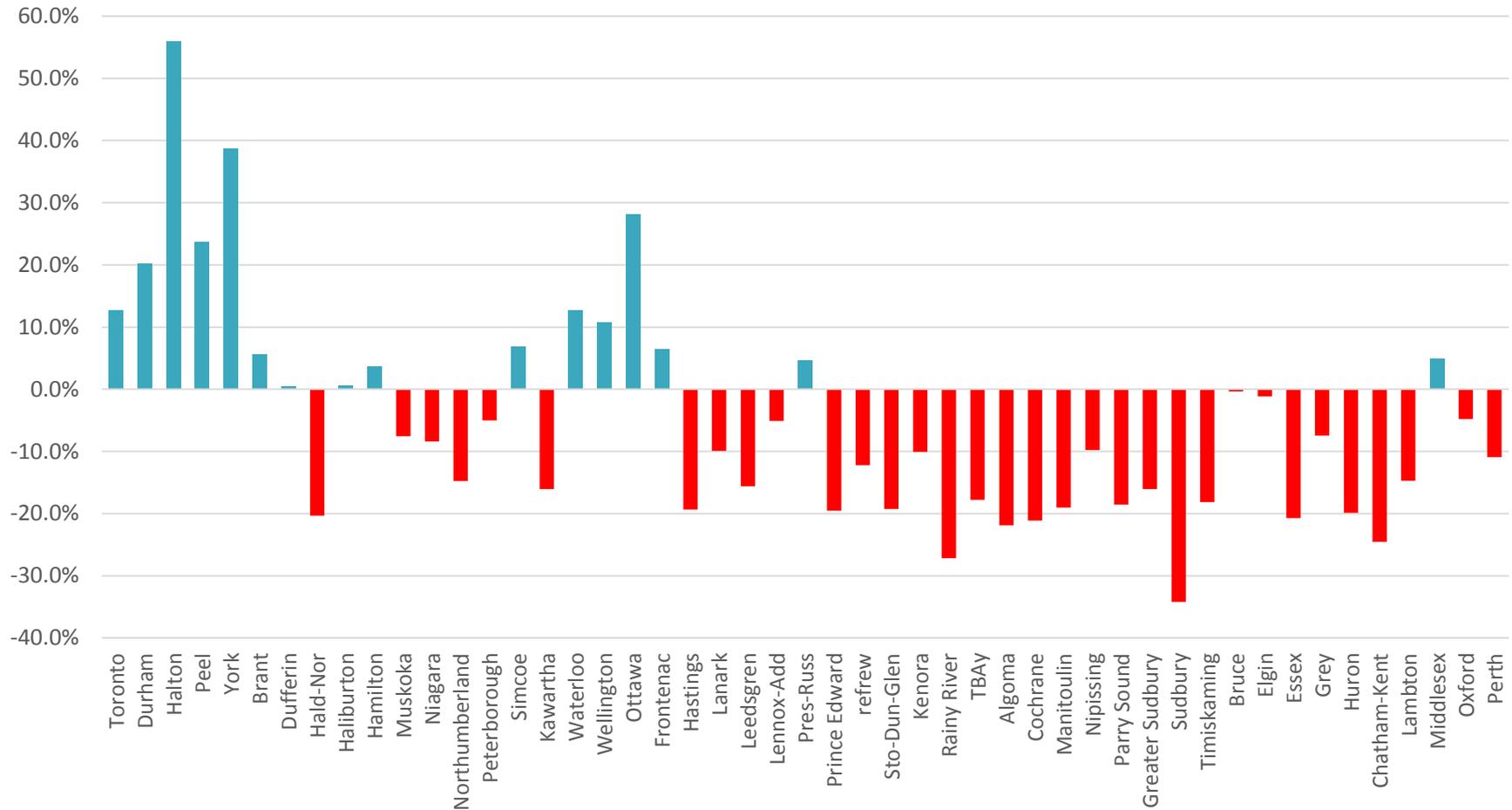
Pop. Change 15 to 19 year olds in other counties



15 -19 years– All Municipalities 2013 to 2020



15 -19 years– All Municipalities 2013 to 2041



Change in the number of 15-19 year olds by county

| | 2013 to 2020 | 2013 to 2041 |
|--------------|---------------|--------------|
| Muskoka | -595 | -268 |
| Dufferin | -849 | 23 |
| Bruce | -668 | -13 |
| Grey | -1100 | -435 |
| Huron | -794 | -793 |
| Parry Sound | -405 | -432 |
| Simcoe | -4060 | 2200 |
| TOTAL | -8,471 | 282 |

Impact

Demographic changes will have a profound impact on:

- fiscal planning
- program mix
- Program delivery options

Planning

- Undertake appropriate fiscal planning and execution to mitigate drop in grant funding for FTSP
- Refine program mix and institutional organization to target potential growth areas
 - Second career
 - Part Time Studies
 - International students
 - Workforce Development

Planning

- Refine/enhance program delivery options
 - Online
 - Hybrid
 - Continuous intake
- Increase degree offerings in Simcoe-Grey through our Lakehead-Georgian partnership